

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Metal Container Capital Project (the “Project”), at the Directors' meeting on November 18, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Orange County Clerk at Parry Building, 4 Glenmere Cove Road, Goshen, NY 10924 and the Town of New Windsor Clerk at 555 Union Avenue, New Windsor, NY 12553. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project consists of retrofitting existing production infrastructure and purchase of machinery and equipment to produce specialty cans at 130 Bruenig Road, New Windsor by Metal Container Corporation. Total Project costs are expected to be approximately \$65,071,000. ESD proposes to make a \$1,000,000 grant to Metal Container Corporation to assist in the financing of the Project. The Project is expected to retain 173 jobs within years after disbursement of the ESD funds.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the New Windsor Town Hall, Meeting/ Court Room, 555 Union Avenue, New Windsor, NY 12553 on Wednesday, December 11, 2013 from 10:00 AM to 11:00 AM, to consider the Plan.

DATED: Sunday, December 1, 2013  
New York, New York  
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary