

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Welded Tube Capital Project (the “Project”), at the Directors' meeting on November 18, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Erie County Clerk at 92 Franklin Street, Buffalo, New York 14202. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The \$48,250,000 project involved the acquisition of 45 acres of vacant industrial land on a portion of the former Bethlehem Steel site; construction; and acquisition of new machinery and equipment necessary to establish a U.S. steel pipe manufacturing mill. The project, which was complete in September 2013, has created 25 new jobs. ESD proposes to make a loan of up to \$3,000,000 to assist in the financing of this project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by ESD in Room 237, Council Chambers, Lackawanna City Hall, 714 Ridge Road, Lackawanna, NY 14218 on December 10, 2013 from 9:00 a.m. – 10:00 a.m. to consider the Plan.

DATED: November 21, 2013
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary