

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Daemen College Capital Project (the “Project”), at the Directors' meeting on November 18, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Erie County Clerk at 92 Franklin Street, Buffalo, New York 14202. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The \$2,204,300 project involves interior renovations including creation of a screening room and additional classrooms; and new hardware, software and working capital expenditures necessary to establish a new post-production visual effects hub, including a Visual Effects Workforce Training Certificate Program. ESD proposes to make a grant of up to \$1,983,949 to assist in the financing of this project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by ESD in the Buffalo City Hall, Council President’s Conference Room #1317, 65 Niagara Street, Buffalo, NY 14202 on Thursday, December 12, 2013 from 9:00 a.m. to 10:00 a.m. to consider the Plan.

DATED: November 21, 2013  
New York, New York  
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary