

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the GUSC Energy Capital Project (the “Project”), at the Directors' meeting on September 19, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Rome County Clerk at City Hall, 198 N. Washington Street, Rome, NY 13440 and Oneida County Clerk, Oneida County Office Building, 800 Park Avenue, Utica, NY 13501. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the design and construction of a 15 Mega Watt Biomass Combined Heat Power Plant at the Griffiss Business and Technology Park, 655 Ellsworth Road, Rome by GUSC Energy, Inc. Total Project costs are expected to be approximately \$18,000,000. ESD proposes to make a \$1,500,000 grant to GUSC Energy, Inc. to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Common Council Chambers, 198 N. Washington Street, Rome, NY 13440 on Tuesday, October 15, 2013 from 10:00 a.m. to 11:00 a.m. to consider the Plan.

DATED: **Tuesday, October 1, 2013**
New York, New York
New York State Urban Development Corporation
By: Eileen McEvoy, Corporate Secretary