

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the following projects:

MechoShade Systems Capital Project (the “Project”), at the Directors' meeting on August 16, 2012.

Water Lilies Food MAP Capital Project (the “Project”), at the Directors' meeting on August 16, 2012.

Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the New York City Clerk’s Office, Executive Office, 141 Worth Street, New York, NY 10013 and the County of Queens Clerk’s Office, 88-11 Sutphin Boulevard, 1st Floor, Jamaica, NY 11439.

A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

For MechoShade Systems Capital: The Project includes the renovation of a 46,000 square-foot manufacturing building into the Company’s corporate offices at 42-03 35th Street, Long Island City by MechoShade Systems, Inc.. Total Project costs are expected to be approximately \$10,831,122. ESD proposes to make a \$600,000 grant to MechoShade Systems, Inc. to assist in the financing of the Project. The Project is expected to retain 119 jobs/create 38 jobs within 5 years after disbursement of the ESD funds.

For Water Lilies Food MAP Capital: The Project includes facility upgrades and renovations, and purchase of new machinery and equipment at 45-10 19th Avenue, Astoria by Water Lilies Food, Inc. Total Project costs are expected to be approximately \$2,825,000. ESD proposes to make a \$100,000 grant to Water Lilies Food, Inc. to assist in the financing of the Project. The Project is expected to retain 70 jobs/create 12 jobs within 4 years after disbursement of the ESD funds.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at Queens Borough Hall, 2nd Floor, Room 213, 120-55 Queens Boulevard, Kew Gardens, NY 11424 on Wednesday, September 12, 2012 from 1:00 PM to 2:00 PM, to consider the Plans.

DATED: August 31, 2012  
New York, New York  
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary