

LEGAL NOTICE

PLEASE TAKE NOTICE that the Upstate Empire State Development Corporation, a subsidiary of the New York State Urban Development Corporation doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Fulton Thermal Corporation URB Capital Project (the “Project”), at the Directors' meeting on July 25, 2012. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Oswego County Clerk at 46 E. Bridge Street, Oswego, New York 13126 and in the office of the Richland Town Clerk at 1 Bridge Street, Pulaski, New York 13142. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the construction and equipping of a new 85,000 square-foot facility to expand manufacturing in New York State at 972 Centerville Road, Pulaski, New York by Fulton Thermal Corporation. Total Project costs are expected to be approximately \$13,469,500. ESD proposes to make a \$1,500,000 loan to Fulton Thermal Corporation to assist in the financing of the Project. The Project is expected to retain 76 jobs and create 50 jobs through January 2017.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Richland Town Hall located 1 Bridge Street, Pulaski, New York on Monday, August 13, 2012, at 10:00 a.m., to consider the Plan.

DATED: July 25, 2012
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary