Recent Bond Issues

**Program:** State Personal Income Tax Revenue Bonds (Economic Development and Housing)

**Series:** 2009A-1

**Par Amount:** $341,080,000

**Closing Date:** January 15, 2009

**Dated Date:** January 15, 2009

**Interest Payment Dates:** June 15 and December 15, commencing June 15, 2009

**Final Maturity:** December 15, 2028

**Call Provisions:** 12/15/18 @ 100

**Ratings:** Standard & Poor's: AAA; Fitch Ratings: AA-

**Credit Type:** Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

**Purpose:** New money issue to assist in the financing of certain projects relating to economic development activities and other NY State-supported financing activities.

**Senior Managers:** Citi; Morgan Stanley; Loop Capital Markets, LLC; Merrill Lynch & Co.

**Co-Senior Managers:** Banc of America Securities LLC; Goldman, Sachs & Co.; JPMorgan

**Co-Managers:** DEPFA First Albany Securities LLC; KeyBanc Capital Markets; M.R. Beal & Company; Prager, Sealy & Co., LLC; Ramirez & Co., Inc.; Raymond James & Associates, Inc.; RBC Capital Markets; Roosevelt & Cross Incorporated; Siebert Brandford Shank & Co. LLC; Wachovia Bank, National Association

**Trustee:** The Bank of New York Mellon

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**Program:** State Personal Income Tax Revenue Bonds (Economic Development and Housing)

**Series:** 2009A-2 (Federally Taxable)

**Par Amount:** $131,125,000

**Closing Date:** January 15, 2009

**Dated Date:** January 15, 2009

**Interest Payment Dates:** June 15 and December 15, commencing June 15, 2009

**Final Maturity:** December 15, 2018

**Call Provisions:** None

**Ratings:** Standard & Poor’s: AAA; Fitch Ratings: AA-
**Credit Type:** Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

**Purpose:** New money issue to assist in the financing of certain projects relating to economic development activities and other NY State-supported financing activities.

**Senior Managers:** Citi; Morgan Stanley; Loop Capital Markets, LLC; Merrill Lynch & Co.

**Co-Senior Managers:** Banc of America Securities LLC; Goldman, Sachs & Co.; JPMorgan

**Co-Managers:** DEPFA First Albany Securities LLC; KeyBanc Capital Markets; M.R. Beal & Company; Prager, Sealy & Co., LLC; Ramirez & Co., Inc.; Raymond James & Associates, Inc.; RBC Capital Markets; Roosevelt & Cross Incorporated; Siebert Brandford Shank & Co. LLC; Wachovia Bank, National Association

**Trustee:** The Bank of New York Mellon

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**Program:** State Personal Income Tax Revenue Bonds (State Facilities and Equipment)

**Series:** 2009B-1

**Par Amount:** $500,225,000

**Closing Date:** January 15, 2009

**Dated Date:** January 15, 2009

**Interest Payment Dates:** March 15 and September 15, commencing September 15, 2009

**Final Maturity:** March 15, 2038

**Call Provisions:** 03/15/19 @ 100

**Ratings:** Standard & Poor’s: AAA; Fitch Ratings: AA-

**Credit Type:** Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

**Purpose:** New money issue to assist in the financing of certain projects relating to capital facilities activities and other NY State-supported financing activities.

**Senior Managers:** Citi; Morgan Stanley; Loop Capital Markets, LLC; Merrill Lynch & Co.

**Co-Senior Managers:** Banc of America Securities LLC; Goldman, Sachs & Co.; JPMorgan

**Co-Managers:** DEPFA First Albany Securities LLC; KeyBanc Capital Markets; M.R. Beal & Company; Prager, Sealy & Co., LLC; Ramirez & Co., Inc.; Raymond James & Associates, Inc.; RBC Capital Markets; Roosevelt & Cross Incorporated; Siebert Brandford Shank & Co. LLC; Wachovia Bank, National Association

**Trustee:** The Bank of New York Mellon
**Program:** State Personal Income Tax Revenue Bonds (State Facilities and Equipment)

**Series:** 2009B-2 (Federally Taxable)

**Par Amount:** $106,795,000

**Closing Date:** January 15, 2009

**Dated Date:** January 15, 2009

**Interest Payment Dates:** March 15 and September 15, commencing September 15, 2009

**Final Maturity:** March 15, 2018

**Call Provisions:** None

**Ratings:** Standard & Poor’s: AAA; Fitch Ratings: AA-

**Credit Type:** Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

**Purpose:** New money issue to assist in the financing of certain projects relating to capital facilities activities and other NY State-supported financing activities.

**Senior Managers:** Citi; Morgan Stanley; Loop Capital Markets, LLC; Merrill Lynch & Co.

**Co-Senior Managers:** Banc of America Securities LLC; Goldman, Sachs & Co.; JPMorgan

**Co-Managers:** DEPFA First Albany Securities LLC; KeyBanc Capital Markets; M.R. Beal & Company; Prager, Sealy & Co., LLC; Ramirez & Co., Inc.; Raymond James & Associates, Inc.; RBC Capital Markets; Roosevelt & Cross Incorporated; Siebert Brandford Shank & Co. LLC; Wachovia Bank, National Association

**Trustee:** The Bank of New York Mellon