

ESD Bonds Outstanding a/o March 31, 2016

	(\$'s)	(\$'s)				
State Office Facilities Project Rev. Bonds (Non-PIT)	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
1995 Refunding Series	247,980,000	87,535,000	NOR	N/A	04/01/20	Bank of NY
Total State Office Facilities Issues	247,980,000	87,535,000				

University Facilities Project Rev. Bonds (Non-PIT)	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
Columbia University Federally Taxable 1989 Series	41,153,457	1,200,420	NOR	N/A	07/01/19	M & T Bank
Cornell University Federally Taxable 1989 Series	5,510,718	160,747	NOR	N/A	07/01/19	M & T Bank
Clarkson - Loan 1995 Series Refunding	13,130,000	3,585,000	NOR	N/A	01/01/20	Bank of NY
Syracuse - Loan 1995 Series Refunding	31,160,000	2,515,000	NOR	N/A	01/01/17	Bank of NY
Universities Facilities - Grants 1995 Series Refunding	22,025,000	6,490,000	NOR	N/A	01/01/21	Bank of NY
Total University Facilities Series Issue	112,979,175	13,951,167				

Other Project Revenue Bonds (Non-PIT)	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
Service Contract Rev. Refunding, Series 2007 A	273,210,000	190,400,000	01/01/18 @ 100	01/01/18	01/01/29	M & T Bank
Service Contract Rev. Refunding, Series 2008 A	420,000,000	200,000,000	anytime	anytime	01/01/30	M & T Bank
Service Contract Rev. Refunding, Series 2008 B	450,365,000	439,425,000	07/01/18 @ 100	07/01/18	01/01/30	M & T Bank
Service Contract Rev. Refunding, Series 2008 C	123,585,000	121,235,000	07/01/18 @ 100	07/01/18	01/01/30	M & T Bank
Service Contract Rev. Refunding, Series 2008 D	672,100,000	412,045,000	01/01/19 @ 100	01/01/19	01/01/28	M & T Bank
Service Contract Rev. Refunding, Series 2010 A1,A2	504,305,000	314,295,000	01/01/20 @ 100	01/01/20	01/01/22	M & T Bank
Service Contract Rev. Refunding, Series 2010 B	467,335,000	4,645,000	NOR	N/A	01/01/17	M & T Bank
Service Contract Rev. Refunding, Series 2011 A	12,350,000	6,675,000	NOR	N/A	09/15/20	M & T Bank
Total Other Project Revenue Bonds	2,923,260,000	1,688,720,000				

State Personal Income Tax Revenue Bonds	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
State Facilities and Equipment Series 2004 A-2	300,485,000	290,840,000	NOR	N/A	03/15/25	Bank of NY
State Facilities and Equipment Series 2004 A-3	298,550,000	298,550,000	anytime	anytime	03/15/33	Bank of NY
Economic Development & Housing Series 2007 A	40,760,000	3,645,000	12/15/16	12/15/16	12/15/16	Bank of NY
State Facilities and Equipment Series 2007 B	315,990,000	15,815,000	3/15/17	3/15/17	3/15/37	Bank of NY
State Facilities and Equipment Series 2007 C	321,710,000	23,235,000	3/15/18	3/15/18	3/15/37	Bank of NY
Economic Development & Housing Series 2008 A1	486,110,000	122,425,000	12/15/17	12/15/17	12/15/27	Bank of NY
Economic Development & Housing Series 2008 A2 Taxable	34,025,000	8,065,000	anytime w/app. MW(a)	anytime w/app. MW(a)	12/15/17	Bank of NY
Economic Development & Housing Series 2009 A1	341,080,000	188,935,000	12/15/18	12/15/18	12/15/28	Bank of NY
Economic Development & Housing Series 2009 A2 Taxable	131,125,000	47,960,000	NOR	N/A	12/15/18	Bank of NY
State Facilities and Equipment Series 2009 B1	500,225,000	351,635,000	3/15/19	3/15/19	3/15/38	Bank of NY
State Facilities and Equipment Series 2009 B2 Taxable	106,795,000	29,105,000	NOR	N/A	3/15/18	Bank of NY
General Purpose Series 2009 C	672,680,000	446,600,000	12/15/19	12/15/19	12/15/22	Bank of NY
General Purpose Series 2009 E (BAB's)	576,080,000	576,080,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/39	Bank of NY
General Purpose Series 2010 A	367,295,000	283,540,000	NOR	N/A	3/15/20	Bank of NY
General Purpose Series 2010 C (BAB's)	413,760,000	413,760,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/40	Bank of NY
General Purpose Series 2011 A	545,485,000	450,180,000	3/15/21	3/15/21	3/15/41	Bank of NY
General Purpose Series 2011 B Taxable	156,910,000	87,065,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/21	Bank of NY
General Purpose Series 2013 A-1, A-2	642,420,000	638,595,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 B Taxable	200,770,000	98,315,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/19	Bank of NY
General Purpose Series 2013 C	753,055,000	702,505,000	3/15/23	3/15/23	3/15/33	Bank of NY
General Purpose Series 2013 D	477,695,000	449,195,000	3/15/23	3/15/23	3/15/25	Bank of NY
General Purpose Series 2013 E	812,835,000	765,455,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 F Taxable	395,960,000	312,255,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/23	Bank of NY
General Purpose Series 2014 A	925,835,000	909,990,000	3/15/24	3/15/24	3/15/44	Bank of NY
General Purpose Series 2014 B Taxable	370,820,000	329,605,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/24	Bank of NY
General Purpose Series 2015 A	893,455,000	893,455,000	9/15/25	9/15/25	3/15/45	Bank of NY
General Purpose Series 2015 B Taxable	236,860,000	236,860,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/21	Bank of NY
General Purpose Series 2016 A	1,654,930,000	1,654,930,000	3/15/26	3/15/26	3/15/38	Bank of NY
Total State Personal Income Tax Bond Issues	12,973,700,000	10,628,595,000				

	Original Par	Outstanding Par
Grand Total of UDC issues above	16,257,909,175	12,418,801,167

ESD Defeased & Outstanding a/o March 31, 2016

UDC Defeased & Outstanding Bonds	
PIT Bonds	601,080,000
Total	601,080,000

JDA Bonds Outstanding a/o March 31, 2016

JDA Fixed Rate Federally Taxable Bonds	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
2004 Series B	15,435,000	6,170,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/1/18	M & T Bank

NOR = No Optional Redemption
(a) MW is Make-Whole provision