

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Nano Utica Initiative – ams AG Capital Project (the “Project”) on July 21, 2016. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Oneida County Clerk and the Marcy Town Clerk. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the design, construction, renovations and the purchase of machinery, equipment, tooling, technology, intellectual property, know-how and software licensing at Marcy Nanocenter, Marcy, Oneida County; Quad C; Albany NanoTech Complex. Total Project costs are expected to be approximately \$535,900,000 ESD proposes to make a \$535,900,000 grant to Fort Schuyler Management Corporation to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Town of Marcy Town Building, 8801 Paul Becker Road, Marcy, NY 13403 on Thursday, August 11, 2016 from 9:00 AM to 10:00 AM, to consider the Plan.

DATED: Monday August 1, 2016
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary