

BROOKLYN ARENA LOCAL DEVELOPMENT CORPORATION

MEETING OF THE DIRECTORS

633 Third Avenue, 37th Floor Board Room

Monday

August 8, 2016 – 11:00 a.m.

New York, New York

PROPOSED AGENDA

I. FOR CONSIDERATION

- A. BROOKLYN ARENA LOCAL DEVELOPMENT CORPORATION – Appointment of Corporate Officers, Adoption of Revised Guidelines for the Use, Awarding, Monitoring and Reporting of Procurement Contracts, Adoption of Policy and Guidelines in accordance with the NYNPCL and Adoption of the Annual Report in accordance with the New York State Not-For-Profit Law (the “NYNPCL”) – Authorization to Appoint Corporate Officers; Elect the Chairperson; Adopt Revised Guidelines for the Use, Awarding, Monitoring and Reporting of Procurement Contracts (the “proposed 2016 guidelines”); Adopt the New York State Urban Development Corporation, doing business as Empire State Development (“ESD”) Whistleblower Policy; Adopt the ESD Investment Guidelines; Adopt the Annual Report; and Transact Other Necessary Corporate Business of the Corporation
- B. BROOKLYN ARENA LOCAL DEVELOPMENT CORPORATION – Adoption of a Corporation Conflict of Interest and Related Party Transaction Policy in accordance with the New York Not-For-Profit Corporation Law (“NYNPCL”) – Approval of a Conflict of Interest and Related Party Transaction Policy Required Pursuant to Section 715-a of the NYNPCL (“Conflict Policy”); and Related Actions
- C. BROOKLYN ARENA LOCAL DEVELOPMENT CORPORATION – Establishment of Pre-Qualified List of Legal Counsel Which Would Make These Firms Available for Future Recommendation to the Directors for Retention as the Need May Arise – Authorization to Adopt the Pre-Qualified List of the New York State Urban Development Corporation d/b/a Empire State Development (“ESD”) Legal Counsel and to Take Related Actions

- D. BROOKLYN ARENA LOCAL DEVELOPMENT CORPORATION (“BALDC”) – Procurement of Legal Services – Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C. – Authorization to Enter into a Contract to Provide Legal Services in Connection with Issuing Bonds (the “Bonds”) to Refund Bonds issued to Fund the Construction of the Arena at Barclays Center in Brooklyn, NY and to Take Related Actions
- E. BROOKLYN ARENA LOCAL DEVELOPMENT CORPORTION (“BALDC”) – Procurement of Legal Services – Hardwick Law Firm, LLC – Authorization to Enter into a Contract to Provide Legal Services in Connection with Issuing Bonds (the “Bonds”) to Refund Bonds Issued to Fund the Construction of the Arena at Barclays Center in Brooklyn, NY and to Take Related Actions
- F. BROOKLYN ARENA LOCAL DEVELOPMENT CORPORATION (“BALDC”) – Procurement of Legal Services – Law Offices of Joseph C. Reid, P.A. – Authorization to Enter into a Contract to Provide Legal Services in Connection with Issuing Bonds (the “Bonds”) to Refund Bonds Issued to Fund the Construction of the Arena at Barclays Center in Brooklyn, NY and to Take Related Actions
- G. BROOKLYN ARENA LOCAL DEVELOPMENT CORPORATION – Brooklyn Arena Local Development Corporation PILOT Revenue Refunding Bonds, Series 2016 (Barclays Center) – Board Authorization to Perform Certain Acts in Connection with the Sale and Delivery of the Brooklyn Arena Local Development Corporation PILOT Revenue Refunding Bonds, Series 2016A (Barclays Center) and the Brooklyn Arena Local Development Corporation PILOT Revenue Refunding Bonds, Series 2016B Federally Taxable (Barclays Center), Appoint Underwriters and take Related Actions