LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development ("ESD" or the "Corporation"), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the "Act"), has adopted a General Project Plan (the "Plan") with respect to the St. Mary's Healthcare Outpatient Pavilion Capital Project (the "Project") at the Directors' meeting on March 24, 2016. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Montgomery County Clerk and the Town of Amsterdam Clerk. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes construction of a new outpatient pavilion and purchase and installation of specialized machinery and equipment at 4988 State Highway 30, Amsterdam by St. Mary's Healthcare. Total Project costs are expected to be approximately \$17,978,970. ESD proposes to make a \$307,000 grant to St. Mary's Healthcare to assist in the financing of the Project. The Project is expected to retain 1387 jobs and create 20 jobs within 2017 years after disbursement of the ESD funds.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Town of Amsterdam Office Building, 283 Manny's Corners Road, Amsterdam, NY 12010 on Monday April 11, 2016 from 10:00 AM to 11:00 AM, to consider the Plan.

DATED: <u>April 1, 2016</u> New York, New York New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary