

USA NIAGARA DEVELOPMENT CORPORATION

Meeting of the Directors

At the offices of the
USA Niagara Development Corporation
222 First Street, 7th Floor
Niagara Falls, N.Y. 14303

Wednesday

March 23, 2016 – 3:00 p.m.

PROPOSED AGENDA

I. FOR CONSIDERATION

- A. USA Niagara Development Corporation – Annual Operating Budget and Annual Capital Expense Authorization – Approval of the Corporation’s Annual Operating Budget and Annual Capital Expense Authorization for Fiscal Year Ending 2017 (April 1, 2016 – March 31, 2017)
- B. Niagara Falls Convention and Conference Facility Civic Project and Old Falls Street – Calendar Year (“CY”) 2016 Operating and Capital Budgets – Approval of the Niagara Falls Convention and Conference Facility and Old Falls Street CY 2016 Operating and Capital Budgets; Approval of First Quarter 2017 Funding; Authorization to Disburse Funds
- C. Proposed Acquisition of the 201 Rainbow Boulevard Property by the USA Niagara Development Corporation – Authorization to Acquire Real Property; Determination of No Significant Effect on the Environment; and Authorization to Take Related Actions
- D. Rainforest Cafe Retail Renovation Project – USAN/City MOU Funds – Capital Grant – Findings and Determinations Pursuant to Section 10(g) of the Urban Development Corporation Act (the “Act”); Authorization to Adopt the Proposed General Project Plan; Authorization to Make a Grant and to Take Related Actions
- E. 643 Rainbow Boulevard Hotel Project – USA Niagara Development Corporation (“USAN”) Development District Grant Program – Authorization to Approve a Grant; Make a Determination of No Significant Effect on the Environment; and Authorization to Take Related Actions

I. FOR CONSIDERATION - Continued

- F. 900 Buffalo Avenue Adaptive Reuse Hotel Construction Project – USAN/City MOU Funds – Capital Grant – Findings and Determinations Pursuant to Section 10(g) of the Urban Development Corporation Act (the “Act”); Authorization to Adopt the Proposed General Project Plan; Authorization to Make a Grant; Make a Determination of No Significant Effect on the Environment; and to Take Related Actions

- G. Discover Niagara Shuttle - Funding Agreement – Authorization to Enter into a Funding Agreement; Make a Determination of No Significant Effect on the Environment; and Authorization to Take Related Actions