LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development ("ESD" or the "Corporation"), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the "Act"), has adopted a General Project Plan (the "Plan") with respect to the Touro College Capital Project (the "Project"), at the Directors' meeting on May 18, 2015. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Orange County Clerk, Parry Building, 4 Glenmere Cove Road, Goshen NY 10924 and the City of Middletown Clerk, 16 James Street, Middletown, NY 10940. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the acquisition of machinery & equipment for the new medical school as well as construction and renovations at 60 Propect Avenue, Middletown by Touro College. Total Project costs are expected to be approximately $22,392,914 and ESD proposes to make a $1,000,000 grant to Touro College to assist in the financing of the Project. The Project is expected to retain 134 jobs and create 136 by January 1, 2017 and maintain employment levels for 2 years after disbursement of the ESD funds.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Middletown City Hall Common Council Chambers, 2nd Floor, 16 James Street, Middletown, NY 10940 on Monday, June 8, 2015 from 9:00AM to 10:00AM, to consider the Plan.

DATED: Thursday May 28, 2015
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary