LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development ("ESD" or the "Corporation"), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the "Act"), has adopted a General Project Plan (the "Plan") with respect to the The Solar Energy Consortium Capital Project (the "Project"), at the Directors' meeting on May 18, 2015. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Orange County Clerk, Parry Building, 4 Glenmere Cove Road, Goshen, NY 10924; Rockland County Clerk, Rockland County Courthouse, 1 South Main Street, Suite 100, New City, NY 10956; Ulster County Clerk, Ulster County Office Building, 244 Fairs Street, Kingson, NY 12401; City of Newburgh Clerk- City Hall, 83 Broadway, Newburgh, NY 12550; Village of Haverstraw, 40 New Main Street, Haverstraw, NY 10927; Village of New Paltz, 25 Plattekill Avenue, New Paltz, NY 12561; Town of Marbletown, 3775 Main Street, Stone Ridge, NY 12484; and the Town of Marlborough, 21 Milton Turnpike, Suite 200, Milton, NY 12547. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the acquisition of highly specialized machinery & equipment for a machinist training center located in Newburgh and testing/characterization/training labs located in four other facilities throughout the Mid-Hudson region, by The Solar Energy Consortium. Total Project costs are expected to be approximately \$3,480,000. ESD proposes to make a \$1,000,000 grant to The Solar Energy Consortium to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at City of Newburgh- City Hall, Council Chambers 3rd Fl., 83 Broadway, Newburgh, NY 12550 on Tuesday, June 9, 2015 from 2:00 PM to 3:00 PM, to consider the Plan.

DATED: May 29, 2015

New York, New York

New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary