

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Wellington Row/Eagle Street Garage Capital Project (the “Project”) at the Directors’ meeting on November 19, 2015. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Albany County Clerk at 16 Eagle Street, Albany, NY 12207. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes construction, furniture and fixtures, and soft costs by Eagle Street Corporation to transform a row of five historic properties into new commercial, retail and residential space at 132, 134, 136, 138 and 140 State Street in Albany. It also includes the construction of a 315-space, 107,650-square foot, five-level parking garage at 67 Howard Street in Albany containing a 1,800-square-foot public access walkway, to accommodate the Wellington Row properties and visitors to area businesses and attractions. Total Project costs are expected to be approximately \$17,150,000. ESD proposes to make a \$1,850,000 grant to Eagle Street Corporation to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Albany City Hall, 24 Eagle Street, Mayor’s Conference Room, Room 102, Albany, NY 12207 on December 14, 2015 at 11:00 a.m. to consider the Plan.

DATED: November 19, 2015  
New York, New York  
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary