

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Semiconductor Transition Program Capital Project (the “Project”), at the Directors' meeting on September 17, 2015. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Albany County Clerk and the City of Albany Clerk. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes renovations and acquisition of machinery and equipment to allow for the establishment of the Global 450 Wafer Development and Deployment Consortium at CNSE Albany Nanotech Complex - 257 Fuller Road, Albany by The Research Foundation for State University of New York. Total Project costs are expected to be approximately \$4.85 billion. ESD proposes to make a \$75,000,000 grant to The Research Foundation for State University of New York to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Mayor's Conference Room, #102, City of Albany -City Hall, 24 Eagle Street, Albany NY 12207 on Wednesday, October 14, 2015 from 11:00 AM to 12:00 PM, to consider the Plan.

DATED: Friday, October 2, 2015  
New York, New York  
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary