

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Valley Cinema Digital Conversion Capital Project (the “Project”), at the Directors' meeting on June 25, 2015. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Herkimer County Clerk and the Little Falls City Clerk. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes acquisition of machinery at 20 Albany Street, Little Falls by Valley Cinema. Total Project costs are expected to be approximately \$100,000 ESD proposes to make a \$25,000 grant to Valley Cinema to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Herkimer County Office Building, 109 Mary Street, 3rd Floor Legislative Chambers, Room 311, Herkimer, NY 13350 on Wednesday, July 8, 2015, from 11:00 AM to 12:00 PM to consider the Plan.

DATED: June 27, 2015
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary