LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing

business as Empire State Development ("ESD" or the "Corporation"), pursuant to Section 16(2)

of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of

1968, as amended) (the "Act"), has adopted a General Project Plan (the "Plan") with respect to

the Living Learning Center Capital Project (the "Project"), at the Directors' meeting on June 25,

2015. Copies of the Plan are available without charge to any person who shall make a request

for the same at the office of the Corporation. The Corporation will file such Plan in the office of

the Herkimer County Clerk at Herkimer County Clerk and the Herkimer Town Clerk. A copy of

the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York,

New York 10017, and is available for inspection by the general public Monday through Friday,

between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes construction of a new assisted living facility complete with an

integrated center for health care worker training. The Living Learning Center requires real

estate acquisition and machinery and equipment at 161 Valley Drive. Total Project costs are

expected to be approximately \$12,500,000 ESD proposes to make a \$1,775,000 grant to Valley

Health Services to assist in the financing of the Project. The Project is expected to create 27

jobs by January 1, 2016, after disbursement of the ESD funds.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a

public hearing, open to all persons, will be held by the Corporation at the the Herkimer County

Office Building, Legislative Chambers, 3rd Floor, Room 311, 109 Mary Street, Herkimer, NY

13350 on Wednesday, July 8, 2015 from 10:00 AM to 11:00 AM, to consider the Plan.

DATED:

June 27, 2015

New York, New York

New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary