

## **LEGAL NOTICE**

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Rome H2O Capital Project (the “Project”), at the Directors' meeting on April 16, 2015. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the City of Rome City Clerk, City Hall 198 N. Washington Street, Rome NY 13440 and the Oneida County Clerk, Oneida County Office Building, 800 Park Avenue, Utica, NY 13501. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes installation and expansion of public water and sewer infrastructure to serve West Rome and the South Rome Brownfield Opportunity Area by the City of Rome. Total Project costs are expected to be approximately \$10,579,000. ESD proposes to make a \$8,500,000 grant to the City of Rome to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Common Council Chambers, City Hall, 198 N. Washington Street, Rome, NY 13440, on Tuesday, May 12, 2015 from 2:00PM to 3:00PM, to consider the Plan.

DATED: April 30, 2015  
New York, New York  
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary