

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Coach USA Capital Project (the “Project”), at the Directors' meeting on March 19, 2015. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Orange County Clerk, Parry Building, 4 Glenmere Cove Road, Goshen, NY 10924 and the Town of Chester Clerk, Town of Chester Town Hall, 1786 Kings Highway, Chester, NY 10918. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes purchase of 52 acres and constructing and equipping 192,000 square feet of facilities at Tetz Industrial Park Route 94, Chester by Coach USA. Total Project costs are expected to be approximately \$22,915,335 ESD proposes to make a \$850,000 grant to Coach USA to assist in the financing of the Project. The Project is expected to create 322 jobs within 1 year after disbursement of the ESD funds; the project has already created 341 jobs.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Town of Chester Town Hall, Meeting Room, 1st Floor, 1786 Kings Highway, Chester, NY 10918 on Friday, April 10, 2015 from 10:00 AM to 11:00 AM, to consider the Plan.

DATED: Monday, March 30, 2015
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary