

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Xylem Capital Project (the “Project”), at the Directors' meeting on August 27, 2014. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Westchester County Clerk at 110 Dr. Martin Luther King Jr. Blvd., White Plains, NY 10601 and the Village of Rye Brook Clerk at 938 King Street, Rye Brook, NY 10573. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the acquisition of machinery & equipment and construction/renovation of a new headquarters facility at 1 International Drive, Rye Brook, NY by Xylem, Inc. Total Project costs are expected to be approximately \$11,600,000. ESD proposes to make a \$1,000,000 grant to Xylem, Inc. to assist in the financing of the Project. The Project is expected to retain 106 jobs and create 15 jobs by January 1, 2016.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Village Hall in Rye Brook, 938 King Street - Board Room - 1st Floor, Rye Brook, NY 10573 on Tuesday, September 16, 2014 from 10:00 a.m. to 11:00 a.m., to consider the Plan.

DATED: Friday, September 5, 2014  
New York, New York  
New York State Urban Development Corporation  
By: Eileen McEvoy, Corporate Secretary