LEGAL NOTICE

PLEASE TAKE NOTICE that the Upstate Empire State Development Corporation, a subsidiary of the New York State Urban Development Corporation doing business as Empire State Development ("ESD" or the "Corporation"), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the "Act"), has adopted a General Project Plan (the "Plan") with respect to the St. Luke Health Services Capital Project (the "Project"), at the Directors' meeting on July 30, 2014. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Oswego County Clerk at 46 East Bridge Street, Oswego, New York 13126, and in the office of the Oswego City Clerk at 13 West Oneida Street, Oswego, New York 13126. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the construction and equipping of a 60-bed adult home and assisted living facility on the St. Luke's health Services campus at 299 East River Road, Oswego, New York by the City of Oswego. Total Project costs are expected to be approximately $9,059,000. ESD proposes to make a $466,000 grant to the City of Oswego to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Oswego City Hall at 13 West Oneida Street, Oswego, New York on Monday, August 18, 2014, at 2:30pm, to consider the Plan.

DATED: July 30, 2014
New York, New York
New York State Urban Development Corporation
By: Eileen McEvoy, Corporate Secretary