

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Fort Schuyler Management Corporation/AMRI Capital Project (the “Project”), at the Directors' meeting on March 28, 2014. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Erie County Clerk at 92 Franklin Street, Buffalo, New York 14202. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The \$250 million project involves the purchase and build-out of approximately 47,000-square-feet in the newly-constructed Conventus Center for Collaborative Medicine Building; acquisition of specialized equipment; transfer of a chemical molecule library and support system; consumables and research funding; and personnel necessary to establish a shared pharmaceutical research and development facility. ESD proposes to make a grant of up to \$50 million to assist in the financing of this project. The project is expected to be complete in December 2019 and is expected to create 250 jobs by January 1, 2020.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by ESD in the Buffalo City Hall, Council President’s Conference Room #1317, 65 Niagara Street, Buffalo, NY 14202 on April 11, 2014 from 9:00 a.m. to 10:00 a.m. to consider the Plan.

DATED:        March 31, 2014  
                  New York, New York  
                  New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary