

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Walkway over the Hudson Capital Project (the “Project”), at the Directors' meeting on November 18, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Dutchess County Clerk at 22 Market Street, Poughkeepsie, NY 12601 and the City of Poughkeepsie Planning Office, City Hall, 62 Civic Center Plaza, Poughkeepsie, NY 12601. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes renovations and new construction to transform an abandoned railroad bridge into a publicly accessible tourist destination. In addition, the Project includes construction of an elevator to allow for handicap access and improvement of access from the nearby Metro-North Poughkeepsie train station. The Project will take place at Parker Avenue, Poughkeepsie and will be implemented by The Poughkeepsie-Highland Railroad Bridge Company, Inc. d/b/a Walkway Over the Hudson. Total Project costs are expected to be approximately \$44,055,545. ESD proposes to make a \$2,250,000 grant to The Poughkeepsie-Highland Railroad Bridge Company, Inc. to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the City of Poughkeepsie, City Hall, Common Council Chambers, 3rd Fl., 62 Civic Center Plaza, Poughkeepsie, NY 12601 on Tuesday, December 10, 2013 from 10:00 AM to 11:00 AM, to consider the Plan.

DATED: Friday, November 29, 2013
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary