

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Farm Credit Capital Project (the “Project”), at the Directors' meeting on October 17, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Allegany County Clerk, 7 Court Street, Room 18, Belmont, New York 14813; the Erie County Clerk, 25 Delaware Avenue, Buffalo, New York 14202; the Cattaraugus County Clerk, 303 Court Street, Little Valley, NY 14755; the Chautauqua County Clerk, 1 North Erie Street, Mayville, New York 14757; and the Niagara County Clerk, 175 Hawley Street, Lockport, New York 14094. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The \$1,000,000 project involves the creation of an Agriculture Development Program throughout the Western New York Region to allow funding for commercialized farm operations' capital expenditures; acquisition, construction and/or renovation of agricultural structures; and acquisition of machinery and equipment. ESD proposes to make a grant of up to \$1,000,000 to assist in the financing of this project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation in the Buffalo City Hall, Council President's Conference Room #1317, 65 Niagara Street, Buffalo, NY 14202 on November 6, 2013 from 9:30 a.m. to 10:30 a.m. to consider the Plan.

DATED: October 22, 2013
 New York, New York
 New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary