

**LEGAL NOTICE**

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the U.S. Optical Capital Project (the “Project”), at the Directors' meeting on August 22, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Onondaga County Clerk at 401 Montgomery Street, Room 200, Syracuse, New York 13202, and in the office of the Dewitt Town Clerk at 5400 Butternut Drive, East Syracuse, NY 13057. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the purchase and installation of new machinery and equipment at 6848 Ellicott Drive, East Syracuse, New York, by U.S. Optical, LLC. Total Project costs are expected to be approximately \$2,391,000. ESD proposes to make a \$225,000 grant to U.S. Optical, LLC to assist in the financing of the Project. The Project is expected to retain 80 jobs and create 16 jobs.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Dewitt Town Offices at 5400 Butternut Drive, East Syracuse, New York, on September 12, 2013, at 10:00am to consider the Plan.

DATED: August 22, 2013  
New York, New York  
New York State Urban Development Corporation  
By: Eileen McEvoy, Corporate Secretary