

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Anheuser-Busch Capital Project (the “Project”), at the Directors' meeting on April 26, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Onondaga County Clerk at 401 Montgomery Street, Syracuse, New York, and in the office of the Lysander Town Clerk at 8220 Loop Road, Baldwinsville, New York. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes renovations and reconstruction to accommodate machinery and equipment including relocation of a 24-ounce canning line at 2885 Belgium Road, Baldwinsville, New York, by Anheuser-Busch, Inc. Total Project costs are expected to be approximately \$7,558,805. ESD proposes to make a \$900,000 grant to Anheuser-Busch, Inc. to assist in the financing of the Project. The Project is expected to retain 398 jobs.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Lysander Town Hall located at 8220 Loop Road, Baldwinsville, New York, on May 23, 2013, at 3:00pm, to consider the Plan.

DATED: April 26, 2013
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary