

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Growing Upstate Food Hub Capital and Working Capital Project (the “Project”), at the Directors' meeting on April 26, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Madison County Clerk at 138 N. Court Street, Wampsville, New York 13163 and in the office of the Canastota Village Clerk at 205 Peterboro Street, Canastota, New York 13032. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the construction and the purchase and installation of new machinery and equipment at 120 Barlow Street, Canastota, New York, by Growing Upstate Food Hub, LLC necessary to create a food hub in Central New York. Total Project costs are expected to be approximately \$2,361,000. ESD proposes to make an \$853,600 grant to Growing Upstate Food Hub, LLC to assist in the financing of the Project which also includes a working capital grant in the amount of \$43,600 for a project feasibility study.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Canastota Village Offices located at 205 Peterboro Street, Canastota, New York, on May 13, 2013, at 11:00 am, to consider the Plan.

DATED: April 26, 2013
New York, New York
New York State Urban Development Corporation
By: Eileen McEvoy, Corporate Secretary