

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act, has adopted a General Project Plan (the “Plan”) with respect to the Wolf-tec Capital Project (the “Project”), at the Directors' meeting on March 20, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Ulster County Clerk at 244 Fair Street, Kingston, NY 12402 and Kingston City Clerk, 420 Broadway, Kingston NY 12401. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the acquisition and renovation of a 133,000-square-foot vacant property and the purchase of \$2,000,000 in new manufacturing equipment to expand its operations at 132 Flatbush Avenue, Kingston by Wolf-tec, Inc. Total project costs are expected to be approximately \$7,700,000. ESD proposes to make a \$350,000 grant to Wolf-tec, Inc. to assist in the financing of the Project. The Project is expected to retain 56 jobs and create 27 additional jobs.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at **City Hall, Conference Room 1 (1st Floor) 420 Broadway, Kingston, NY 12401 on Friday, April 26, 2013 from 11:00 a.m. to 12:00 noon** to consider the Plan.

DATED: Friday, April 11, 2013
New York, New York
New York State Urban Development Corporation
By: Eileen McEvoy, Corporate Secretary