

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the GEMx Technologies Capital Project (the “Project”), at the Directors' meeting on June 27, 2013. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Schenectady County Clerk at 620 State Street, Schenectady, NY 12305. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the renovation, fit-up and equipping of Building #66 at One River Road, Schenectady by GEMx Technologies LLC. Total Project costs are expected to be approximately \$100,000,000. ESD proposes to make a \$12,500,000 grant to GEMx Technologies LLC to assist in the financing of the Project. The Project is expected to create 350 jobs through January 1, 2017.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Schenectady City Hall, 105 Jay Street, Meeting Room 110, Schenectady, NY 12305 on July 16, 2013 at 10:00 a.m., to consider the Plan.

DATED: June 27, 2013
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary