

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Regional Council Award – Priority Project – Southern Tier Region – Southern Tier Regional Economic Development Corporation – Community Revitalization Program – Regional Council Capital Fund (Capital Grant) Project (the “Project”), at the Directors' meeting on September 20, 2012. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Binghamton City Clerk at Binghamton City Hall, 38 Hawley Street, Binghamton, NY 13901 and in the office of the Broome County Clerk at the Broome County Office Building, 60 Hawley Street, Binghamton, NY 13901. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the reallocation of \$1,000,000 in funds from another Regional Council Award project that is not moving forward to Southern Tier Regional Economic Development Corporation (“STREDC”) to provide additional funding for the recently established Community Revitalization Program, a regional low-interest loan, combination loan and grant, convertible loan program. ESD proposes to make a \$1,000,000 grant to STREDC to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Broome County Office Building Legislative Chambers, 60 Hawley Street, 6th Floor, Binghamton, NY 13901 on October 5, 2012 at 11:45 a.m., to consider the Plan.

DATED: September 24, 2012

New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary