

PLEASE NOTE - We welcome public comment on the items on the following agenda. To ensure maximum opportunity for participation, speakers representing themselves may speak for up to 2 minutes each, and those representing groups may speak for up to 4 minutes (1 speaker per group). Speakers' comments may address only items considered at today's meeting. Materials relating to matters that are scheduled for discussion in open session will be available at the meeting in accordance with the Public Officers Law

BOND FINANCE COMMITTEE MEETING

at the offices of the
New York State Urban Development Corporation
d/b/a Empire State Development Corporation
633 Third Avenue
New York, N.Y. 10017

Tuesday

September 18, 2012 – 1:30 p.m.

PROPOSED AGENDA

I. FOR CONSIDERATION

- A. State Personal Income Tax Revenue Bonds - Approval of Application to the Public Authorities Control Board for State Personal Income Tax Revenue Bonds Series 2012 (the "Bonds") and Appointment of Bond Counsel and Underwriters