

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Owens Corning Insulating Systems Capital Project (the “Project”), at the Directors' meeting on November 21, 2011. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Albany County Clerk at the Albany County Courthouse, 16 Eagle Street, Albany, NY 12207. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes infrastructure and utility upgrades to rebuild a glass furnace, the purchase and installation of new machinery and equipment, and employee training to restart a fiberglass insulation manufacturing line at 1277 Feura Bush Road, Feura Bush by Owens Corning Insulating Systems, LLC. Total Project costs are expected to be approximately \$19,495,000. ESD proposes to make a \$400,000 grant to Owens Corning Insulating Systems, LLC to assist in the financing of the Project. The Project is expected to retain 176 jobs and create 96 jobs within 3 years after disbursement of the ESD funds.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Bethlehem Town Hall, Room 107, 445 Delaware Avenue, Delmar, NY on Thursday, December 8, 2011 at 1:00 p.m. to consider the Plan.

DATED: November 21, 2011
 New York, New York
 New York State Urban Development Corporation
 By: Eileen McEvoy, Corporate Secretary