

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Sullivan – RESTORE III – The Pottery Project (the “Project”), at the Directors' meeting on November 21, 2011. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Madison County Clerk at 138 N. Court Street, Wampsville, New York and in the office of the Sullivan Town Clerk at 7507 Lakeport Road, Chittenango, New York. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the renovation and rehabilitation of the former Chittenango Pottery site located at 11-13 Pottery Street, Chittenango, New York into fifteen loft-style apartments and up to four commercial spaces. Total Project costs are expected to be approximately \$4,047,159. ESD proposes to make a \$900,000 grant to the Town of Sullivan to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Sullivan Town Hall located at 7507 Lakeport Road, Chittenango, New York on December 9, 2011 at 2:30 p.m. to consider the Plan.

DATED: November 21, 2011
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary