

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Richmondville – RESTORE III – Maranatha Family Center Project (the “Project”), at the Directors' meeting on October 21, 2010. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Schoharie County Clerk at Schoharie County Office Building, 284 Main Street, Schoharie, NY 12157 and in the office of the Town of Richmondville Clerk at 340 Main Street, Richmondville, NY 12149. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the acquisition, demolition and rehabilitation/restoration of a historic Dutch barn and construction of an 85,000 sq. ft. building for recreation and office space at 1461 NYS Route 7 in Richmondville by the Town of Richmondville. Total Project costs are expected to be approximately \$5,292,729. ESD proposes to make a \$2,314,600 grant to the Town of Richmondville to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Town of Richmondville Court Room, 340 Main Street, Richmondville, NY 12149 on November 10, 2010 at 1:00 p.m., to consider the Plan.

DATED: October 27, 2010
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary