

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”) has adopted a General Project Plan (the “Plan”) with respect to the National Grid - Luther Forest Infrastructure II - Upstate City-by-City Project (the “Project”), at the Directors' meeting on December 14, 2011. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Saratoga County Clerk, 40 McMaster Street, Ballston Spa, New York 12020, the Malta Town Clerk's Office, 2540 Route 9, Malta, New York 12020 and the Stillwater Town Clerk's Office, Stillwater Town Hall, P.O. Box 700, Stillwater, New York 12170. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017 and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the reallocation of grant funds previously approved to Luther Forest Technology Campus Economic Development Corporation to now be applied to National Grid to fund the construction of the natural gas line expansion at the Luther Forest Technology Campus to enable the GlobalFoundries' chip fabrication facility to proceed as planned. Total Project costs are expected to be approximately \$10,000,000. ESD proposes to make a \$1,800,000 grant to National Grid to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the New Town Hall, 2540 Route 9, Malta, New York, 12020 on Tuesday January 10, 2012 from 10:00 a.m. to 11:00 a.m., to consider the Plan.

DATED: Tuesday, December 27, 2011
New York, New York
New York State Urban Development Corporation
By: Eileen McEvoy, Corporate Secretary