

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Delhi (Delaware County) – Delaware County Local Development Corporation Capital – Upstate Regional Blueprint Fund – Downtown Redevelopment (Convertible Loan) Project (the “Project”), at the Directors' meeting on September 14, 2010. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Delaware County Clerk at Court House Square, Delhi, NY 13753 and in the office of the Village of Delhi Clerk/Treasurer at 9 Court Street, Delhi, NY 13753. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes renovation of an existing, vacant 19,375-square-foot retail structure at 69 Main Street, Delhi to attract Tractor Supply Company to Delhi by the Delaware County Local Development Corporation. Total Project costs are expected to be approximately \$1,977,089. ESD proposes to make a \$320,000 Convertible Loan to the Delaware County Local Development Corporation to assist in the financing of the Project. The Project is expected to create 16 new full-time jobs.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Senator Charles D. Cook County Office Building, Board of Supervisors Conference Room, First Floor, 111 Main Street, Delhi, NY 13753 on October 8, 2010 at 11:00 a.m., to consider the Plan.

DATED: September 27, 2010
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary