

PLEASE NOTE - We welcome public comment on the items on the following agenda. To ensure maximum opportunity for participation, speakers representing themselves may speak for up to 2 minutes each, and those representing groups may speak for up to 4 minutes (1 speaker per group). Speakers' comments may address only items considered at today's meeting.

USA NIAGARA DEVELOPMENT CORPORATION

Meeting of the Directors

**At the offices of the
USA Niagara Development Corporation
222 First Street, 7th Floor
Niagara Falls, N.Y. 14303**

Tuesday

August 30, 2011 – 2:00 p.m.

AGENDA

I. FOR CONSIDERATION

- A. Expansion of USA Niagara's Geographic Territory – Adoption of an Expanded Geographical Territory of the Corporation; and Take All Related Actions