

PLEASE NOTE - We welcome public comment on the items on the following agenda. To ensure maximum opportunity for participation, speakers representing themselves may speak for up to 2 minutes each, and those representing groups may speak for up to 4 minutes (1 speaker per group). Speakers' comments may address only items considered at today's meeting. Materials relating to matters that are scheduled for discussion in open session will be available at the meeting and will be posted on ESD's website prior to the meeting in accordance with the Public Officers Law

USA NIAGARA DEVELOPMENT CORPORATION

Meeting of the Directors

**At the offices of the
USA Niagara Development Corporation
222 First Street, 7th Floor
Niagara Falls, N.Y. 14303**

Wednesday

July 25, 2012 - 2:00 p.m.

AGENDA

I. CORPORATE ACTIONS

- A. Approval of Minutes of the March 28, 2012 Directors' Meeting
- B. Advisory Panel Services Consultant – Authorization to Enter into a Contract for Advisory Panel Services Regarding the Former Rainbow Centre Mall; and Authorization to Take Related Actions

II. FOR CONSIDERATION

- A. Aquarium of Niagara Facility Assessment Initiative – Funding Agreement with the Aquarium of Niagara – Authorization to Enter into a Funding Agreement; Authorization to Provide Funds to the Aquarium of Niagara to Undertake a Facility Assessment; and Take All Related Actions
- B. Proposed Land Use Improvement Project – 443 Main Street, Niagara Falls, New York – Land Use Improvement Project Findings Pursuant to Sections 10(c) and 10(g) of the UDC Act; Adoption of General Project Plan; Authorization to Hold a Public Hearing Under Section 16 of the UDC Act; Authorization to Enter into an Agreement for the Development of the Project and Authorization to Take Related Actions