

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Brooklyn Cruise Terminal Shore Power Project (the “Project”), at the Directors' meeting on June 26, 2012. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the New York City Clerk’s Office, Executive Office, 141 Worth Street, New York, NY 10013 and the Kings County Clerk at Supreme Court Building, 360 Adams Street, Room 189, Brooklyn, NY 11201. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the construction of an outdoor substation on the Brooklyn Cruise Terminal Parking Lot (on existing asphalt), the installation of a new shore power equipment substation within the existing warehouse portion of the Brooklyn Cruise Terminal building, and the routing of electrical power among the outdoor substation, the new shore power equipment substation, and the vessel at the Brooklyn Cruise Terminal, 72 Imlay Street, Brooklyn by Port Authority of New York and New Jersey. Total Project costs are expected to be approximately \$19,300,000. ESD proposes to make a \$4,300,000 grant to Port Authority of New York and New Jersey to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the St. Francis College, 180 Remsen Street, Room 6309, Brooklyn Heights, 11201 on Wednesday, July 11th , from 11:00 am to 12:00 pm, to consider the Plan.

DATED: July 1, 2012
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary