

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the The Research Foundation of SUNY - Semiconductor Transition Program Project (the “Project”), at the Directors' meeting on March 27, 2012. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Albany County Clerk at Albany County Clerk’s Office, County Court House, 16 Eagle Street, Rm 128, Albany, NY 12207-1077, and the City of Albany City Clerk’s Office, City Hall, 24 Eagle Street, Rm 202, Albany, NY 12207. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the construction and fit-out of 45,000-square-feet of new clean room space, infrastructure, and purchase of machinery and equipment to begin transitioning to the next generation of wafer and chip technology at 257 Fuller Road, Albany by The Research Foundation of SUNY. Total Project costs are expected to be approximately \$4.85 billion. ESD proposes to make a \$300,000,000 grant to The Research Foundation of SUNY to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the College of Nanoscale Science and Engineering, NanoFab South- Auditorium, 255 Fuller Road, Albany, NY 12203 on Monday, May 14, 2012 from 11:00 a.m. to 12:00 p.m., to consider the Plan.

DATED: Friday, May 4, 2012  
New York, New York  
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary