

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Thermold Capital Project (the “Project”), at the Directors' meeting on March 23, 2011. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Madison County Clerk at 138 N. Court Street, Wampsville, New York and in the office of the Lenox Town Clerk at 205 S. Peterboro Street, Canastota, New York. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the acquisition and installation of machinery and equipment and building improvements at 7059 Harp Road, Canastota, New York, by Thermold Corporation. Total Project costs are expected to be approximately \$396,980. ESD proposes to make a \$25,000 grant to Thermold Corporation to assist in the financing of the Project. The Project is expected to retain 35 jobs and create 5 jobs.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Lenox Town Hall located at 205 S. Peterboro Street, Canastota, New York on April 8, 2011, at 2:00 p.m. to consider the Plan.

DATED: March 23, 2011
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary