

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Aeon Nexus Capital Project (the “Project”), at the Directors' meeting on March 23, 2011. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Warren County Clerk at the Warren County Municipal Center, 1340 State Route 9, Lake George, New York 12845. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the acquisition of a 6,500 square foot building, renovations, the purchase of furniture, fixtures and equipment and soft costs at 174 Glen Street, Glens Falls, by Aeon Nexus Corporation. Total Project costs are expected to be approximately \$1,024,000. ESD proposes to make a \$145,000 loan to Aeon Nexus Corporation to assist in the financing of the Project. The Project is expected to create 11 jobs within 5 years after disbursement of the ESD funds.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Glens Falls City Hall, Mayor’s Conference Room, 42 Ridge Street, Glens Falls, New York, 12801 on Friday, April 8, 2011, at 10:00 a.m. to consider the Plan.

DATED: March 23, 2011  
New York, New York  
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary