

## LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Kolmar Laboratories Capital II Project (the “Project”), at the Directors' meeting on February 16, 2012. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Orange County Clerk at the Orange County Government Center, 255 Main Street, Goshen, NY 10924 and the Port Jervis City Clerk’s Office, 20 Hammond Street, PO Box 1002, Port Jervis, NY 12771. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, NY 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the purchase and installation of machinery and equipment, development of new products and improvement of existing products by Kolmar Laboratories, Inc. to support and retain its Port Jervis-based manufacturing operation of pharmaceuticals and cosmetics. Total Project costs are expected to be approximately \$23,000,000. In 2010, ESD approved \$4,750,000 in grants to assist in financing the Project. ESD now proposes to make an additional \$250,000 grant to Kolmar Laboratories, Inc. to further assist in the financing of the Project. The Project is expected to retain 400 jobs through January 1, 2016.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the NY International Plaza at Stewart Airport, Larkin Conference Rm- Suite 203, 33 Airport Center Drive, New Windsor, NY 12553, on Monday, March 19, 2012 from 10:00 am to 11:00 am., to consider the Plan.

DATED: Friday March 9, 2012  
New York, New York  
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary