



USA NIAGARA DEVELOPMENT CORPORATION REQUEST FOR PROPOSALS

USA Niagara Development Corporation (USAN) is issuing this Request for Proposal (“RFP”) for the development of a key privately-owned commercial building. The site is located at the southwest corner of Third and Old Falls Streets in downtown Niagara Falls and is particularly well-positioned in a visible and strategic location. The site is at the entrance of Old Falls Street, adjacent to the Conference Center Niagara Falls, directly across from the Crowne Plaza Hotel, and one block from the Seneca Niagara Casino and Hotel.

Proposals must include a detailed Development Plan, a detailed Financial Plan and a summary of the Proposer Team information.

All respondents to this procurement will be required to comply with State Tax Law Section 5-a and State Finance Law Section 139j-k. ESDC’s Policy regarding Permissible Contracts under State Finance Law Sections 139-j and 139-k will also apply. Respondents must complete and submit Offerer Disclosure of Prior Non-Responsibility and the Offerer’s Affirmation of Understanding of and Agreement pursuant to the State Finance Law. Copies of that policy and the forms are available at <http://www.esd.ny.gov/corporateinformation/rfps.html> by going to the links on that page under the “Required Forms for Vendors” section, or from the contact person listed below. A copy of the RFP is available at www.usaniagara.com.

Proposals must be received no later than 4 PM (Eastern Time) on May 14, 2010. Proposals should be forwarded to: John Risio, Project Manager, USA Niagara Development Corporation, 222 First Street, 7th Floor, Niagara Falls, NY 14303.

ESDC’s non-discrimination and affirmative action policy will apply to this contract. This policy assigns numerical Minority/Women-owned Business Enterprise (“M/WBE”) participation goals to ESDC contracts. ESDC’s Affirmative Action Unit, in consultation with relevant parties, will develop an appropriate M/WBE goal program for this contract.

Minority business sub-contracting goal: 7%

Women-owned business sub-contracting goal: 3%