

**UDC Bonds Outstanding a/o March 31, 2011**

(\$'s) (\$'s)

| <b>Correctional Issues (Non-PIT)</b>                  |                      |                    |                  |               |               |            |
|---|----------------------|--------------------|------------------|---------------|---------------|------------|
|   | Original Par         | Outstanding Par    | Call Date        | Par Call Date | Maturity Date | Trustee    |
| 1) Correctional Facilities                            |                      |                    |                  |               |               |            |
| 1989 Series F   | 83,369,405           | 1,708,916          | 01/01/99 @ 101.5 | 01/01/01      | 01/01/13      | HSBC USA   |
| 1993A Refunding                                       | 273,805,000          | 44,505,000         | 01/01/04 @ 102   | 01/01/06      | 01/01/14      | HSBC USA   |
| 1998 Refunding Series                                 | 71,430,000           | 410,000            | 01/01/08 @ 102   | 01/01/10      | 01/01/12      | HSBC USA   |
| <b>Total Correctional Facilities</b>                  | <b>428,604,405</b>   | <b>46,623,916</b>  |                  |               |               |            |
| 2) Correctional Capital Facilities                    |                      |                    |                  |               |               |            |
| 1993A Capital Refunding                               | 450,490,000          | 57,245,000         | 01/01/04 @ 102   | 01/01/06      | 01/01/14      | Bank of NY |
| 1998 Refunding Series                                 | 103,735,000          | 775,000            | 01/01/08 @ 102   | 01/01/10      | 01/01/12      | Bank of NY |
| <b>Total Correctional Capital Facilities</b>          | <b>554,225,000</b>   | <b>58,020,000</b>  |                  |               |               |            |
| 3) Correctional Facilities Service Contract           |                      |                    |                  |               |               |            |
| Revenue Bonds - Series D                              | 224,795,000          | 5,765,000          | 01/01/11 @ 100   | 01/01/11      | 01/01/12      | Bank of NY |
| <b>Total Correctional Facilities Service Contract</b> | <b>224,795,000</b>   | <b>5,765,000</b>   |                  |               |               |            |
| <b>Total Correctional Issues</b>                      | <b>1,207,624,405</b> | <b>110,408,916</b> |                  |               |               |            |

| <b>State Office Facilities Project Rev. Bonds (Non-PIT)</b> |                    |                    |           |               |               |            |
|---|--------------------|--------------------|-----------|---------------|---------------|------------|
|   | Original Par       | Outstanding Par    | Call Date | Par Call Date | Maturity Date | Trustee    |
| 1995 Refunding Series                                       | 247,980,000        | 154,005,000        | NOR       | N/A           | 04/01/20      | Bank of NY |
| <b>Total State Office Facilities Issues</b>                 | <b>247,980,000</b> | <b>154,005,000</b> |           |               |               |            |

| <b>University Facilities Project Rev. Bonds (Non-PIT)</b> |                    |                   |           |               |               |               |
|---|--------------------|-------------------|-----------|---------------|---------------|---------------|
|   | Original Par       | Outstanding Par   | Call Date | Par Call Date | Maturity Date | Trustee       |
| Columbia University Federally Taxable 1989 Series         | 41,153,457         | 3,366,658         | NOR       | N/A           | 07/01/19      | M & T Bank    |
| Cornell University Federally Taxable 1989 Series          | 5,510,718          | 450,827           | NOR       | N/A           | 07/01/19      | M & T Bank    |
| RPI Project Revenue Bonds 1995 Series Refunding           | 43,765,000         | 7,840,000         | NOR       | N/A           | 01/01/13      | Deutsche Bank |
| Clarkson - Loan 1995 Series Refunding                     | 13,130,000         | 7,110,000         | NOR       | N/A           | 01/01/20      | Bank of NY    |
| Syracuse - Loan 1995 Series Refunding                     | 31,160,000         | 13,235,000        | NOR       | N/A           | 01/01/17      | Bank of NY    |
| Universities Facilities - Grants 1995 Series Refunding    | 22,025,000         | 12,470,000        | NOR       | N/A           | 01/01/21      | Bank of NY    |
| <b>Total University Facilities Series Issue</b>           | <b>156,744,175</b> | <b>44,472,485</b> |           |               |               |               |

| <b>Youth Facilities Issues (Non-PIT)</b>   |                   |                 |                |               |               |            |
|--|-------------------|-----------------|----------------|---------------|---------------|------------|
|  | Original Par      | Outstanding Par | Call Date      | Par Call Date | Maturity Date | Trustee    |
| 1) Youth Facilities Service Contract       |                   |                 |                |               |               |            |
| Youth Facilities Service Contract Series B | 10,320,000        | 500,000         | 04/01/10 @ 101 | 04/01/11      | 04/01/11      | Bank of NY |
| <b>Total Youth Facilities Issues</b>       | <b>10,320,000</b> | <b>500,000</b>  |                |               |               |            |

| <b>Other Project Revenue Bonds (Non-PIT)</b>       |                      |                      |                |               |               |            |
|--|----------------------|----------------------|----------------|---------------|---------------|------------|
|  | Original Par         | Outstanding Par      | Call Date      | Par Call Date | Maturity Date | Trustee    |
| Service Contract Rev. Refunding, Series 2005 A     | 288,885,000          | 211,185,000          | 07/01/15 @ 100 | 07/01/15      | 01/01/19      | M & T Bank |
| Service Contract Rev. Refunding, Series 2005 B     | 56,920,000           | 28,875,000           | 01/01/16 @ 100 | 01/01/16      | 01/01/20      | M & T Bank |
| Service Contract Rev. Refunding, Series 2007 A     | 273,210,000          | 257,065,000          | 01/01/18 @ 100 | 01/01/18      | 01/01/29      | M & T Bank |
| Service Contract Rev. Refunding, Series 2008 A     | 420,000,000          | 200,000,000          | anytime        | anytime       | 01/01/30      | M & T Bank |
| Service Contract Rev. Refunding, Series 2008 B     | 450,365,000          | 444,560,000          | 07/01/18 @ 100 | 07/01/18      | 01/01/30      | M & T Bank |
| Service Contract Rev. Refunding, Series 2008 C     | 123,585,000          | 121,235,000          | 07/01/18 @ 100 | 07/01/18      | 01/01/30      | M & T Bank |
| Service Contract Rev. Refunding, Series 2008 D     | 672,100,000          | 672,100,000          | 01/01/19 @ 100 | 01/01/19      | 01/01/28      | M & T Bank |
| Service Contract Rev. Refunding, Series 2010 A1,A2 | 504,305,000          | 484,700,000          | 01/01/20 @ 100 | 01/01/20      | 01/01/22      | M & T Bank |
| Service Contract Rev. Refunding, Series 2010 B     | 467,335,000          | 467,335,000          | NOR            | N/A           | 01/01/17      | M & T Bank |
| <b>Total Other Project Revenue Bonds</b>           | <b>3,256,705,000</b> | <b>2,887,055,000</b> |                |               |               |            |

| <b>Corporate Purpose Bonds</b>       |                    |                    |                |               |               |           |
|--------------------------------------|--------------------|--------------------|----------------|---------------|---------------|-----------|
|                                      | Original Par       | Outstanding Par    | Call Date      | Par Call Date | Maturity Date | Trustee   |
| 1996 Subordinate Lien Bonds          | 140,355,000        | 71,135,000         | 07/01/06 @ 102 | 01/01/08      | 07/01/26      | U.S. Bank |
| 2001 Senior Lien Bonds               | 54,240,000         | 33,535,000         | 01/01/12 @ 100 | 01/01/12      | 01/01/25      | U.S. Bank |
| 2004 A Subordinate Lien Bonds        | 81,515,000         | 58,045,000         | 07/01/14 @ 100 | 07/01/14      | 01/01/22      | U.S. Bank |
| <b>Total Corporate Purpose Bonds</b> | <b>276,110,000</b> | <b>162,715,000</b> |                |               |               |           |

| <b>Community Enhancement Facilities (Non-PIT)</b>    |                    |                  |                |               |               |            |
|--|--------------------|------------------|----------------|---------------|---------------|------------|
|  | Original Par       | Outstanding Par  | Call Date      | Par Call Date | Maturity Date | Trustee    |
| 1998 Series  | 141,225,000        | 3,436,462        | 04/01/09 @ 101 | 04/01/11      | 04/01/13      | Bank of NY |
| <b>Total Community Enhancement Facilities Issues</b> | <b>141,225,000</b> | <b>3,436,462</b> |                |               |               |            |

| <b>State Personal Income Tax Revenue Bonds</b>        | <b>Original Par</b>   | <b>Outstanding Par</b> | <b>Call Date</b>    | <b>Par Call Date</b> | <b>Maturity Date</b> | <b>Trustee</b> |
|---|-----------------------|------------------------|---------------------|----------------------|----------------------|----------------|
| State Facilities and Equipment Series 2002A           | 204,230,000           | 14,245,000             | 03/15/12            | 03/15/12             | 03/15/16             | Bank of NY     |
| State Facilities and Equipment Series 2002 C1         | 363,065,000           | 43,785,000             | 03/15/13            | 03/15/13             | 03/15/19             | Bank of NY     |
| State Facilities and Equipment Series 2002 C2 Taxable | 7,980,000             | 1,890,000              | NOR                 | N/A                  | 03/15/13             | Bank of NY     |
| Economic Development & Housing Series 2003 A1         | 45,075,000            | 15,015,000             | NOR                 | N/A                  | 12/15/13             | Bank of NY     |
| Economic Development & Housing Series 2003 A2 Taxable | 132,545,000           | 45,385,000             | NOR                 | N/A                  | 12/15/13             | Bank of NY     |
| State Facilities and Equipment Series 2003B           | 288,790,000           | 28,725,000             | 3/15/13             | 3/15/13              | 3/15/15              | Bank of NY     |
| Economic Development & Housing Series 2003 C1         | 49,620,000            | 25,295,000             | 12/15/13            | 12/15/13             | 12/15/22             | Bank of NY     |
| Economic Development & Housing Series 2003 C2 Taxable | 152,625,000           | 38,800,000             | anytime w/app. prem | anytime w/app. prem  | 12/15/12             | Bank of NY     |
| State Facilities and Equipment Series 2004 A-1        | 237,560,000           | 237,560,000            | 03/15/14            | 03/15/14             | 03/15/34             | Bank of NY     |
| State Facilities and Equipment Series 2004 A-2        | 300,485,000           | 300,485,000            | NOR                 | N/A                  | 03/15/25             | Bank of NY     |
| State Facilities and Equipment Series 2004 A-3        | 298,550,000           | 298,550,000            | anytime             | anytime              | 03/15/33             | Bank of NY     |
| Economic Development & Housing Series 2004 B-1        | 4,240,000             | 4,240,000              | NOR                 | N/A                  | 12/15/14             | Bank of NY     |
| Economic Development & Housing Series 2004 B-2        | 30,520,000            | 3,620,000              | NOR                 | N/A                  | 12/15/14             | Bank of NY     |
| Economic Development & Housing Series 2004 B-3        | 147,090,000           | 30,690,000             | anytime w/app. prem | anytime w/app. prem  | 12/15/12             | Bank of NY     |
| Economic Development & Housing Series 2005 A-1        | 134,575,000           | 110,425,000            | 12/15/15            | 12/15/15             | 12/15/25             | Bank of NY     |
| Economic Development & Housing Series 2005 A-2        | 69,700,000            | 38,610,000             | anytime w/app. prem | anytime w/app. prem  | 12/15/15             | Bank of NY     |
| State Facilities and Equipment Series 2005 B          | 270,100,000           | 188,430,000            | 3/15/15             | 3/15/15              | 3/15/35              | Bank of NY     |
| Economic Development & Housing Series 2007 A          | 40,760,000            | 30,485,000             | 12/15/16            | 12/15/16             | 12/15/22             | Bank of NY     |
| State Facilities and Equipment Series 2007 B          | 315,990,000           | 258,605,000            | 3/15/17             | 3/15/17              | 3/15/37              | Bank of NY     |
| State Facilities and Equipment Series 2007 C          | 321,710,000           | 259,710,000            | 3/15/18             | 3/15/18              | 3/15/37              | Bank of NY     |
| Economic Development & Housing Series 2008 A1         | 486,110,000           | 406,380,000            | 12/15/17            | 12/15/17             | 12/15/27             | Bank of NY     |
| Economic Development & Housing Series 2008 A2 Taxable | 34,025,000            | 25,380,000             | anytime w/app. prem | anytime w/app. prem  | 12/15/17             | Bank of NY     |
| Economic Development & Housing Series 2009 A1         | 341,080,000           | 302,450,000            | 12/15/18            | 12/15/18             | 12/15/28             | Bank of NY     |
| Economic Development & Housing Series 2009 A2 Taxable | 131,125,000           | 110,830,000            | NOR                 | N/A                  | 12/15/18             | Bank of NY     |
| State Facilities and Equipment Series 2009 B1         | 500,225,000           | 435,320,000            | 3/15/19             | 3/15/19              | 3/15/38              | Bank of NY     |
| State Facilities and Equipment Series 2009 B2 Taxable | 106,795,000           | 88,135,000             | NOR                 | N/A                  | 3/15/18              | Bank of NY     |
| General Purpose Series 2009 C                         | 672,680,000           | 653,495,000            | 12/15/19            | 12/15/19             | 12/15/22             | Bank of NY     |
| General Purpose Series 2009 D Taxable                 | 223,175,000           | 164,590,000            | NOR                 | N/A                  | 12/15/13             | Bank of NY     |
| General Purpose Series 2009 E (BAB's)                 | 576,080,000           | 576,080,000            | anytime w/app. prem | anytime w/app. prem  | 3/15/39              | Bank of NY     |
| General Purpose Series 2010 A                         | 367,295,000           | 351,950,000            | NOR                 | N/A                  | 3/15/20              | Bank of NY     |
| General Purpose Series 2010 B Taxable                 | 328,365,000           | 328,365,000            | anytime w/app. prem | anytime w/app. prem  | 12/15/14             | Bank of NY     |
| General Purpose Series 2010 C (BAB's)                 | 413,760,000           | 413,760,000            | anytime w/app. prem | anytime w/app. prem  | 3/15/40              | Bank of NY     |
| <b>Total State Personal Income Tax Bond Issues</b>    | <b>7,595,925,000</b>  | <b>5,831,285,000</b>   |                     |                      |                      |                |
|   | <b>Original Par</b>   | <b>Outstanding Par</b> |                     |                      |                      |                |
| <b>Grand Total of UDC Outstanding Debt</b>            | <b>12,892,633,579</b> | <b>9,193,877,863</b>   |                     |                      |                      |                |

**UDC Defeased & Outstanding a/o March 31, 2011**

| <b>UDC Defeased &amp; Outstanding Bonds</b> |                    |
|---|--------------------|
| PIT S.F. & E. Series 2002A, 2002C1, 2003B   | 575,810,000        |
| <b>Total</b>                                | <b>575,810,000</b> |

**JDA Bonds Outstanding a/o March 31, 2011**

| <b>JDA Fixed Rate Tax Exempt Bonds</b>        | <b>Original Par</b> | <b>Outstanding Par</b> | <b>Call Date</b>    | <b>Par Call Date</b> | <b>Maturity Date</b> | <b>Trustee</b> |
|---|---------------------|------------------------|---------------------|----------------------|----------------------|----------------|
| 2004 Series A                                 | 26,975,000          | 7,785,000              | NOR                 | N/A                  | 3/1/13               | M & T Bank     |
| <b>Total</b>                                  | <b>26,975,000</b>   | <b>7,785,000</b>       |                     |                      |                      |                |
| <b>JDA Fixed Rate Federally Taxable Bonds</b> | <b>Original Par</b> | <b>Outstanding Par</b> | <b>Call Date</b>    | <b>Par Call Date</b> | <b>Maturity Date</b> | <b>Trustee</b> |
| 2004 Series B                                 | 15,435,000          | 15,435,000             | anytime w/app. prem | anytime w/app. prem  | 3/1/18               | M & T Bank     |
| <b>Total</b>                                  | <b>15,435,000</b>   | <b>15,435,000</b>      |                     |                      |                      |                |
|   | <b>Original Par</b> | <b>Outstanding Par</b> |                     |                      |                      |                |
| <b>Grand Total JDA Outstanding Debt</b>       | <b>42,410,000</b>   | <b>23,220,000</b>      |                     |                      |                      |                |