

Recent Bond Issues

Program: State Personal Income Tax Revenue Bonds (Economic Development and Housing)

Series: 2009A-1

Par Amount: \$341,080,000

Closing Date: January 15, 2009

Dated Date: January 15, 2009

Interest Payment Dates: June 15 and December 15, commencing June 15, 2009

Final Maturity: December 15, 2028

Call Provisions: 12/15/18 @ 100

Ratings: SStandard & Poor's: AAA; Fitch Ratings: AA-

Credit Type: Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

Purpose: New money issue to assist in the financing of certain projects relating to economic development activities and other NY State-supported financing activities.

Senior Managers: Citi; Morgan Stanley; Loop Capital Markets, LLC; Merrill Lynch & Co.

Co-Senior Managers: Banc of America Securities LLC; Goldman, Sachs & Co.; JPMorgan

Co-Managers: DEPFA First Albany Securities LLC; KeyBanc Capital Markets; M.R. Beal & Company; Prager, Sealy & Co., LLC; Ramirez & Co., Inc.; Raymond James & Associates, Inc.; RBC Capital Markets; Roosevelt & Cross Incorporated; Siebert Brandford Shank & Co. LLC; Wachovia Bank, National Association

Trustee: The Bank of New York Mellon

Program: State Personal Income Tax Revenue Bonds (Economic Development and Housing)

Series: 2009A-2 (Federally Taxable)

Par Amount: \$131,125,000

Closing Date: January 15, 2009

Dated Date: January 15, 2009

Interest Payment Dates: June 15 and December 15, commencing June 15, 2009

Final Maturity: December 15, 2018

Call Provisions: None

Ratings: Standard & Poor's: AAA; Fitch Ratings: AA-;

Credit Type: Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

Purpose: New money issue to assist in the financing of certain projects relating to economic development activities and other NY State-supported financing activities.

Senior Managers: Citi; Morgan Stanley; Loop Capital Markets, LLC; Merrill Lynch & Co.

Co-Senior Managers: Banc of America Securities LLC; Goldman, Sachs & Co.; JPMorgan

Co-Managers: DEPFA First Albany Securities LLC; KeyBanc Capital Markets; M.R. Beal & Company; Prager, Sealy & Co., LLC; Ramirez & Co., Inc.; Raymond James & Associates, Inc.; RBC Capital Markets; Roosevelt & Cross Incorporated; Siebert Brandford Shank & Co. LLC; Wachovia Bank, National Association

Trustee: The Bank of New York Mellon

Program: State Personal Income Tax Revenue Bonds (State Facilities and Equipment)

Series: 2009B-1

Par Amount: \$500,225,000

Closing Date: January 15, 2009

Dated Date: January 15, 2009

Interest Payment Dates: March 15 and September 15, commencing September 15, 2009

Final Maturity: March 15, 2038

Call Provisions: 03/15/19 @ 100

Ratings: Standard & Poor's: AAA; Fitch Ratings: AA-

Credit Type: Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

Purpose: New money issue to assist in the financing of certain projects relating to capital facilities activities and other NY State-supported financing activities.

Senior Managers: Citi; Morgan Stanley; Loop Capital Markets, LLC; Merrill Lynch & Co.

Co-Senior Managers: Banc of America Securities LLC; Goldman, Sachs & Co.; JPMorgan

Co-Managers: DEPFA First Albany Securities LLC; KeyBanc Capital Markets; M.R. Beal & Company; Prager, Sealy & Co., LLC; Ramirez & Co., Inc.; Raymond James & Associates, Inc.; RBC Capital Markets; Roosevelt & Cross Incorporated; Siebert Brandford Shank & Co. LLC; Wachovia Bank, National Association

Trustee: The Bank of New York Mellon

Program: State Personal Income Tax Revenue Bonds (State Facilities and Equipment)

Series: 2009B-2 (Federally Taxable)

Par Amount: \$106,795,000

Closing Date: January 15, 2009

Dated Date: January 15, 2009

Interest Payment Dates: March 15 and September 15, commencing September 15, 2009

Final Maturity: March 15, 2018

Call Provisions: None

Ratings: Standard & Poor's: AAA; Fitch Ratings: AA-

Credit Type: Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

Purpose: New money issue to assist in the financing of certain projects relating to capital facilities activities and other NY State-supported financing activities.

Senior Managers: Citi; Morgan Stanley; Loop Capital Markets, LLC; Merrill Lynch & Co.

Co-Senior Managers: Banc of America Securities LLC; Goldman, Sachs & Co.; JPMorgan

Co-Managers: DEPFA First Albany Securities LLC; KeyBanc Capital Markets; M.R. Beal & Company; Prager, Sealy & Co., LLC; Ramirez & Co., Inc.; Raymond James & Associates, Inc.; RBC Capital Markets; Roosevelt & Cross Incorporated; Siebert Brandford Shank & Co. LLC; Wachovia Bank, National Association

Trustee: The Bank of New York Mellon