CURRENT BOND ISSUES

Program: State Personal Income Tax Revenue Bonds (General Purpose)

Series: 2009C

Par Amount: $501,510,000

Sale Dates: November 13 & November 16, 2009 (Retail)
November 17, 2009 (Institutional)

Closing Date: December 1, 2009

Dated Date: December 1, 2009

Ratings: Standard & Poor’s: AAA; Fitch Ratings: AA-;

Credit Type: Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

Purpose: New money issue to assist in the reimbursement or financing of certain projects relating to environmental, economic development activities, higher education, high technology incubator facilities, cultural and arts capital project, etc.

Senior Managers: Goldman, Sachs & Co.; Barclays Capital; JPMorgan; Ramirez & Co. Inc.; Rice Financial Products Company

Co-Senior Managers: Citi; Loop Capital Markets, LLC; Merrill Lynch & Co; Morgan Stanley; Siebert Brandford Shank & Co. LLC; Wachovia Bank, N.A.


Trustee: The Bank of New York Mellon

CURRENT BOND ISSUES

Program: State Personal Income Tax Revenue Bonds (General Purpose)

Series: 2009D (Federally Taxable)

Par Amount: $224,120,000

Sale Dates: November 13 & November 16, 2009 (Retail)
November 17, 2009 (Institutional)

Closing Date: December 1, 2009

Dated Date: December 1, 2009

Ratings: Standard & Poor’s: AAA; Fitch Ratings: AA-;
Credit Type: Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

Purpose: New money issue to assist in the reimbursement or financing of certain projects relating to economic and community development activities, etc.

Senior Managers: Goldman, Sachs & Co.; Barclays Capital; JPMorgan; Ramirez & Co. Inc.; Rice Financial Products Company

Co-Senior Managers: Citi; Loop Capital Markets, LLC; Merrill Lynch & Co; Morgan Stanley; Siebert Brandford Shank & Co. LLC; Wachovia Bank, N.A.


Trustee: The Bank of New York Mellon

CURRENT BOND ISSUES

Program: State Personal Income Tax Revenue Bonds (General Purpose)

Series: 2009E (Federally Taxable - Build America Bonds)

Par Amount: $775,615,000

Sale Date: November 17, 2009 (Institutional)

Closing Date: December 1, 2009

Dated Date: December 1, 2009

Ratings: Standard & Poor’s: AAA; Fitch Ratings: AA-;

Credit Type: Pledge of certain payments payable from amounts deposited into the Revenue Bond Tax Fund

Ratings: Standard & Poor’s: AAA; Fitch Ratings: AA-;

Purpose: New money issue to assist in the financing of capital projects for certain correctional facilities, certain youth facilities, military and naval facilities, certain equipment, and improvements to certain State office buildings, etc.

Senior Managers: Goldman, Sachs & Co.; Barclays Capital; JPMorgan; Ramirez & Co. Inc.; Rice Financial Products Company

Co-Senior Managers: Citi; Loop Capital Markets, LLC; Merrill Lynch & Co; Morgan Stanley; Siebert Brandford Shank & Co. LLC; Wachovia Bank, N.A.

Co-Managers: BB&T Capital Markets; M.R. Beal & Company; Cabrera Capital Markets, LLC; Fidelity Capital Markets; Jackson Securities, LLC; Janney Montgomery Scott LLC; Jefferies & Co., LLC;
Trustee: The Bank of New York Mellon