

**ESD Bonds Outstanding a/o March 31, 2015**

(\$'s) (\$'s)

State Office Facilities Project Rev. Bonds (Non-PIT)	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
1995 Refunding Series	247,980,000	102,325,000	NOR	N/A	04/01/20	Bank of NY
<b>Total State Office Facilities Issues</b>	<b>247,980,000</b>	<b>102,325,000</b>				

University Facilities Project Rev. Bonds (Non-PIT)	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
Columbia University Federally Taxable 1989 Series	41,153,457	1,564,894	NOR	N/A	07/01/19	M & T Bank
Cornell University Federally Taxable 1989 Series	5,510,718	209,554	NOR	N/A	07/01/19	M & T Bank
Clarkson - Loan 1995 Series Refunding	13,130,000	4,370,000	NOR	N/A	01/01/20	Bank of NY
Syracuse - Loan 1995 Series Refunding	31,160,000	4,890,000	NOR	N/A	01/01/17	Bank of NY
Universities Facilities - Grants 1995 Series Refunding	22,025,000	7,820,000	NOR	N/A	01/01/21	Bank of NY
<b>Total University Facilities Series Issue</b>	<b>112,979,175</b>	<b>18,854,448</b>				

Other Project Revenue Bonds (Non-PIT)	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
Service Contract Rev. Refunding, Series 2005 A	288,885,000	79,145,000	07/01/15 @ 100	07/01/15	01/01/19	M & T Bank
Service Contract Rev. Refunding, Series 2005 B	56,920,000	17,540,000	01/01/16 @ 100	01/01/16	01/01/20	M & T Bank
Service Contract Rev. Refunding, Series 2007 A	273,210,000	206,110,000	01/01/18 @ 100	01/01/18	01/01/29	M & T Bank
Service Contract Rev. Refunding, Series 2008 A	420,000,000	200,000,000	anytime	anytime	01/01/30	M & T Bank
Service Contract Rev. Refunding, Series 2008 B	450,365,000	439,425,000	07/01/18 @ 100	07/01/18	01/01/30	M & T Bank
Service Contract Rev. Refunding, Series 2008 C	123,585,000	121,235,000	07/01/18 @ 100	07/01/18	01/01/30	M & T Bank
Service Contract Rev. Refunding, Series 2008 D	672,100,000	501,520,000	01/01/19 @ 100	01/01/19	01/01/28	M & T Bank
Service Contract Rev. Refunding, Series 2010 A1,A2	504,305,000	354,080,000	01/01/20 @ 100	01/01/20	01/01/22	M & T Bank
Service Contract Rev. Refunding, Series 2010 B	467,335,000	85,605,000	NOR	N/A	01/01/17	M & T Bank
Service Contract Rev. Refunding, Series 2011 A	12,350,000	8,165,000	NOR	N/A	09/15/20	M & T Bank
<b>Total Other Project Revenue Bonds</b>	<b>3,269,055,000</b>	<b>2,012,825,000</b>				

State Personal Income Tax Revenue Bonds	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
State Facilities and Equipment Series 2004 A-1	237,560,000	270,000	03/15/14	03/15/14	03/15/16	Bank of NY
State Facilities and Equipment Series 2004 A-2	300,485,000	300,285,000	NOR	N/A	03/15/25	Bank of NY
State Facilities and Equipment Series 2004 A-3	298,550,000	298,550,000	anytime	anytime	03/15/33	Bank of NY
Economic Development & Housing Series 2005 A-1	134,575,000	6,230,000	12/15/15	12/15/15	12/15/15	Bank of NY
Economic Development & Housing Series 2005 A-2 Taxable	69,700,000	8,435,000	anytime w/app. MW(a)	anytime w/app. MW(a)	12/15/15	Bank of NY
Economic Development & Housing Series 2007 A	40,760,000	7,145,000	12/15/16	12/15/16	12/15/16	Bank of NY
State Facilities and Equipment Series 2007 B	315,990,000	227,935,000	3/15/17	3/15/17	3/15/37	Bank of NY
State Facilities and Equipment Series 2007 C	321,710,000	231,570,000	3/15/18	3/15/18	3/15/37	Bank of NY
Economic Development & Housing Series 2008 A1	486,110,000	325,150,000	12/15/17	12/15/17	12/15/27	Bank of NY
Economic Development & Housing Series 2008 A2 Taxable	34,025,000	11,830,000	anytime w/app. MW(a)	anytime w/app. MW(a)	12/15/17	Bank of NY
Economic Development & Housing Series 2009 A1	341,080,000	213,670,000	12/15/18	12/15/18	12/15/28	Bank of NY
Economic Development & Housing Series 2009 A2 Taxable	131,125,000	62,035,000	NOR	N/A	12/15/18	Bank of NY
State Facilities and Equipment Series 2009 B1	500,225,000	369,010,000	3/15/19	3/15/19	3/15/38	Bank of NY
State Facilities and Equipment Series 2009 B2 Taxable	106,795,000	42,350,000	NOR	N/A	3/15/18	Bank of NY
General Purpose Series 2009 C	672,680,000	522,710,000	12/15/19	12/15/19	12/15/22	Bank of NY
General Purpose Series 2009 E (BAB's)	576,080,000	576,080,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/39	Bank of NY
General Purpose Series 2010 A	367,295,000	349,495,000	NOR	N/A	3/15/20	Bank of NY
General Purpose Series 2010 C (BAB's)	413,760,000	413,760,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/40	Bank of NY
General Purpose Series 2011 A	545,485,000	469,265,000	3/15/21	3/15/21	3/15/41	Bank of NY
General Purpose Series 2011 B Taxable	156,910,000	103,580,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/21	Bank of NY
General Purpose Series 2013 A-1, A-2	642,420,000	638,595,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 B Taxable	200,770,000	132,460,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/19	Bank of NY
General Purpose Series 2013 C	753,055,000	728,395,000	3/15/23	3/15/23	3/15/33	Bank of NY
General Purpose Series 2013 D	477,695,000	470,330,000	3/15/23	3/15/23	3/15/25	Bank of NY
General Purpose Series 2013 E	812,835,000	789,385,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 F Taxable	395,960,000	354,160,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/23	Bank of NY
General Purpose Series 2014 A	925,835,000	925,835,000	3/15/24	3/15/24	3/15/44	Bank of NY
General Purpose Series 2014 B Taxable	370,820,000	370,820,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/24	Bank of NY
<b>Total State Personal Income Tax Bond Issues</b>	<b>10,630,290,000</b>	<b>8,949,335,000</b>				

	Original Par	Outstanding Par
<b>Grand Total of UDC issues above</b>	<b>14,260,304,175</b>	<b>11,083,339,448</b>

**ESD Defeased & Outstanding a/o March 31, 2015**

UDC Defeased & Outstanding Bonds	
PIT E.D.& H.	92,390,000
<b>Total</b>	<b>92,390,000</b>

**JDA Bonds Outstanding a/o March 31, 2015**

JDA Fixed Rate Federally Taxable Bonds	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
2004 Series B	15,435,000	9,255,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/1/18	M & T Bank

NOR = No Optional Redemption  
(a) MW is Make-Whole provision