

BOND FINANCE COMMITTEE MEETING

at the offices of the
New York State Urban Development Corporation
d/b/a Empire State Development Corporation
633 Third Avenue
New York, N.Y. 10017

Monday

September 9, 2013 – 10:00 a.m.

AGENDA

I. FOR CONSIDERATION

- A. Interest Rate Exchange or Similar Agreements – Authorization to Amend Guidelines, Amend Master Swap Agreements and Take Related Actions

- B. New York State Urban Development Corporation State Personal Income Tax Revenue Bonds Series 2013C and Series 2013D (General Purpose) (collectively, the “Series 2013 Bonds”) - Final Committee Authorization to Perform Certain Acts in Connection with the Sale and Delivery of the Corporation’s Series 2013 Bonds and to Take Related Actions
***See Attached Binder**